

PT Indah Kiat Pulp & Paper

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PT Indah Kiat Pulp & Paper Tbk [INKP]'s following debt instruments will mature in the near term:

- Shelf Registered Bond IV Phase V Year 2024 Serie A (rated $idA+$) of IDR385.14 billion will be due on July 1, 2025
- Shelf Registered USD Bond I Phase IV Year 2024 Serie A (rated $idA+$) of USD200.0 thousand will be due on July 1, 2025
- Shelf Registered Bond III Phase I Year 2022 Serie B (rated $idA+$) of IDR1,672.2 billion will be due on August 5, 2025
- Shelf Registered Sukuk Mudharabah II Phase I Year 2022 Serie B (rated $idA+(sy)$) of IDR401.43 billion will be due on August 5, 2025

The Company plans to repay the maturing debt instruments using internal funds, with the reported cash balance of around USD1.8 billion at the end of December 2024.

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