

PT Indah Kiat Pulp and Paper Tbk

Contact Analysts:

ayuningtyas.nur@pefindo.co.id
kresna.wiryawan@pefindo.co.id

PT Indah Kiat Pulp and Paper Tbk's following debt instruments will mature in the near term:

- Shelf Registered Bond IV Phase IV Year 2024 Series A (rated $idA+$) of IDR454.8 billion will be due on April 14, 2025
- Shelf Registered USD Bond I Phase III Year 2024 Series A (rated $idA+$) of USD303 thousand will be due on April 14, 2025
- Shelf Registered Sukuk III Phase IV Year 2024 Series A (rated $idA+(sy)$) of IDR158.0 billion will be due on April 14, 2025
- Shelf Registered Bond I Phase I Year 2020 Series C (rated $idA+$) of IDR12.1 billion will be due on June 5, 2025

The Company plans to repay the maturing debt instruments using internal funds, with the reported cash balance of around USD1.65 billion at the end of September 2024.

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