

PT Indah Kiat Pulp & Paper Tbk

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PT Indah Kiat Pulp & Paper Tbk (INKP)'s following debt instruments will mature in the near term:

- Shelf Registered Bond I Phase III Year 2020 Series C (rated $idA+$) of IDR582.7 billion will be due on December 11, 2025
- Shelf Registered Bond V Phase II Year 2024 Series A (rated $idA+$) of IDR1.1 trillion will be due on December 15, 2025
- Shelf Registered Bond III Phase III Year 2022 Series B (rated $idA+$) of IDR624.5 billion will be due on December 16, 2025
- Shelf Registered Bond III Phase IV Year 2023 Series A (rated $idA+$) of IDR909.3 billion will be due on January 27, 2026
- Shelf Registered Sukuk Mudharabah IV Phase II Year 2024 Series A (rated $idA+(sy)$) of IDR646.0 billion will be due on December 15, 2025
- Shelf Registered Sukuk Mudharabah II Phase III Year 2022 Series B (rated $idA+(sy)$) of IDR127.3 billion will be due on December 16, 2025
- Shelf Registered Sukuk Mudharabah II Phase IV Year 2023 Series B (rated $idA+(sy)$) of IDR501.6 billion will be due on January 27, 2026

The Company plans to repay the maturing debt instruments using internal fund with reported cash balance of around USD1.9 billion at the end of June 2025.

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